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Attorneys for Kimberly Allen

## UNITED STATES DISTRICT COURT

## FOR THE DISTRICT OF ALASKA

KIMBERLY ALLEN, Personal	)
Representative of the ESTATE OF TODD	)
ALLEN, Individually, on Behalf of the	)
ESTATE OF TODD ALLEN, and on	)
Behalf of the Minor Child PRESLEY	
GRACE ALLEN,	)
Plaintiffs,	
vs.	)
	) PLAINTIFF'S THIRD
UNITED STATES OF AMERICA,	) SUPPLEMENTAL DISCLOSURES
	)
Defendant.	) Case No.: A04-0131 (JKS)
	)

Kimberly Allen, Individually and on behalf of the Estate of Todd Allen, by and through her attorney of record, Donna J. McCready, hereby supplements her initial disclosures as follows:

# (B) Discoverable Documents and Records:

 Medical records for Kimberly Allen from Dr. Thomas Wiggins of Medical Park Family Care, Bates stamped Wiggins-1 – Wiggins-16. Case 3:04-cv-00131-JKS Document 24-3 Filed 03/07/2006 Page 2 of 18

DATED: 4-27-05

ASHBURN & MASON, P.C. Attorneys for Plaintiff

By:

Donna J. McCready Alaska Bar No. 9101003

## **CERTIFICATE OF SERVICE**

I certify that the original of the foregoing was hand-delivered on the 27<sup>th</sup> day of April 2005 to:

Gary Guarino U.S. Attorney's Office 222 West 7<sup>th</sup> Avenue, #9 – Room 253 Anchorage, AK 99513

ASHBURN & MASON, P.C.

By:

Barbara A. Horn

P:\Clients\10194\Discovery\Supplemental Disclosure (3).doc

PLAINTIFF'S THIRD SUPPLEMENTAL DISCLOSURE

Allen v. USA

Case No. A04-0131 CV (JKS)

CHRONIC DIAGNOSES	DATE	CHRONIC MEDICATIO		START 'DATE	STOP DATE
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19.		19.			
20.		20.			
Surgeries / Hospitalizations		21.			
1.		22.			
۷.		23.			
3.		24.			
4.		25.			
5.		ALLER			
6.		Drug / Reaction	Dru	ıg / React	ion
7.		Erythomicin			·
8.		Effector (GIUput	)		
9.					
10.					
Occupation Sorthern		Other Social History			
Tobacco use	}	Marie			
Alcohol use		Last HCM review (use penci	l only)	/	/

Allen, Kim

DOB: Date:

05-16-70 April 5, 2005

Dictated by: Thomas T. Wiggins, M.D.

## **CHART NOTE:**

S: She is here to follow up on depression anxiety issues and some sinus problems. I had initially seen her in December and placed her on Zoloft, which she ultimately had a good response to. She switched to taking it in the morning and that helped with some of the sleep issues she was having. She had seen Dr. Aarons in follow up on March 16 and medication were refilled. She had been off the medicine for a few days and had some recurrence of symptoms. She has a deposition this Thursday with regard to her husband's death. He passed away from a cerebral aneurysm a couple of years ago and there is a lawsuit involved. She has been more stressed and the Zoloft has not been holding things and she has been using Xanax up to three times per day. Her sleep has not been the greatest either.

Also, for the better part of the last week she has had sinus congestion, ear pressure, posterior drip, and a mild cough. There have been no fevers or chills. She has not tried any decongestants. She was not sure how those would interact with the other medications that she is on. She did not admit to any suicidality.

O: Blood pressure is 120/74, pulse 78, and weight is 157 pounds. The patient is an alert woman in no distress. HEENT: TMs are clear bilaterally. Nares have marked congestion. Mucous membranes are moist with postnasal drip. Neck is supple without lymphadenopathy. Lungs: Clear. Respirations are nonlabored. Cardiovascular: Regular rate and rhythm. Normal S1 and S2 without S3 or S4. Psychiatric: She seems a little stressed but not overtly depressed today. She admits that she is worked up with the upcoming disposition.

### A&P:

- 1. Anxiety: She is having further symptoms because of the upcoming deposition. That is putting quite a bit of stress on her. I increased the Zoloft to 100 mg and refilled her Xanax 0.5 mg No. 60. Hopefully this will help even things out for her. We will see her back in two to three months or sooner if she is having problems.
- 2. Sinusitis: I prescribed Augmentin 875 mg twice per day for 10 days.

TTW/VOICETRANSCRIPTION

Wiggins-2

Filed 03/07/2006 Document 24-3 Page 5 of 18 Case 3:04-cv-00131-JKS Medical Park Family Care **CHART NOTES** DOB: NAME: PHONE: TIME OUT: TIME IN: DATE: ROS: HPI: Location, quality, duration, severity, timing, context, modifying factors, associated signs & symptoms Const SUBJECTIVE: Eyes No Change ENT/Mouth Smoker: Y N cv Resp. GI Temp: Musc Pulse: Skin Neuro. Height: Psych. Endoc. Weight: Hem/Lymph Aler/Imm. Wnl Abn EXAM: ENT/Mouth OBJECTIVE: CVResp. GI GU Musc. Skin Neuro. Psych. Hem/Lymph Const. No Change NO EXAM Review/Update TESTS & PROCEDURES: PMHx Y/N FamHx Y/N SocHx Y/N ASSESSMENT: 201. ft 100-, Xan. x 0,50, \$60 PLAN: Greater than 50% of time spent in counseling/coordination of care? Y/N Signature: N Note Dictated: Wiggins-3

Patient: ALLEN, Kim DOB: 05/16/70

Date: 03/16/05

Physician: Charles L. Aarons, MD

## **CHART NOTE**

Patient is a 35-year-old female who ran out of Zoloft about 3 days ago, which she was taking for anxiety; also Xanax. Her symptoms and plan is well described in previous chart notes by Dr. Wiggins. She felt much better on Zoloft. She feels like her symptoms are returning.

She has some bilateral shoulder pain. She works at a keyboard as a bookkeeper. She has been lifting weights as well. She has a bit of shoulder pain with abduction and elevation bilaterally and some joint line tenderness. She also has some anterior chest wall tenderness in the area of the costochondral joints. Her lung sounds are clear. Her heart sounds are normal. She has already had an EKG.

I am going to have her restart Zoloft 50 mg and she was given a year's refillable prescription. She was also given alprazolam 0.5 mg, #60, ½ to 1 up to b.i.d. for anxiety. No refill on that. Return if chest pain continues for further investigation.

CLA/jt



MEDICAL PARK FAMILY CARE INC.

# **CHART NOTES**

	OF BIRTH			170
DATE MAR 1 6 2005 TIME IN TIME				223-9728
HPI: Location, quality, duration, severity, timing, context, modifying factors, associated signs & symptoms	ROS:	NEG	POS	ALLERGIES:
SUBJECTIVE: 35 yr owo REMALE	Const			455
0 = E CO 1310 NO 00 1 01 7 00 1	ENT/Mouth			
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- of ZOLOFF, XANAX	Resp.			BP: 1
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$\Omega$	GU			TEMP:
	Musc.			
	Skin			PULSE:
1	Neuro.			68 REG
	Psych.			HEIGHT:
	Heme/Lymph		<b>_</b>	WEIGHT:
1 /1 //	Aller/Immun		ļ	163.2
	Exam:	WNL	ABN	I MD:
	Eyes			3-5 m
	ENT/Mouth			MEDICATIONS:
OBJECTIVE:	cv			LIST CUELET B COMPUS
	Resp.			are all
	Gl			Beonpus
	GU			MU
	Musc. Skin			
	Neuro.			
	Psych.			
	Heme/Lymph			
	Const.			·
	NO	L		
ACCECONICUE	EXAM			Reviewed/updated
ASSESSMENT:				Reviewed/updated
				PMHx YES / NO
				Fam Hx YES / NO
PLAN:				Social YES / NO
				Dictated YES / NO
				Signature
Greater than 50 % of time spent in counseling / coordination of care Y	ES / NO			

Allen, Kim 05-16-70

DOB: Date:

January 28, 2005

Dictated by: Thomas T. Wiggins, M.D.

## CHART NOTE:

S: She is here to follow up on anxiety. I saw her on December 8th and she was feeling anxious, uptight, and having some physical symptoms including chest discomfort and fatigue. I prescribed Zoloft and she has done well with that. She actually took 25 mg for about two and one-half weeks and then increased it to 50 mg. For the first week or so she had some looser stools in the morning and she did switch to nighttime and that got better. Her energy is better as is her ability to deal with stress. She has noticed that it is tougher for her to get to sleep. I prescribed some Xanax and she has used that occasionally for more acute anxiety episodes or to help her sleep. She is out of that.

I also discussed her lateral epicondylitis on the right and her carpal tunnel on the left. Those are unchanged and not really causing her much problem. They are not keeping her up at night and she is not dropping things.

O: Blood pressure is 114/60, temperature 97.3, and pulse is 68. The patient is an alert woman in no distress. Psychiatric: She does not seem anxious or depressed.

### A&P:

- 1. Anxiety: Good response to Zoloft. The looser stools may just have been initial symptoms that often happen when medicine is started. I advised her to go back to taking it in the morning, perhaps with food and see if that helps resolve her sleeping issues. Hopefully, she will not have the looser stools. If she is having recurring problems, options would be giving her something separate for sleep or perhaps switching to another agent, perhaps Effexor. She has tried that before but never took it for very long. I also prescribed Xanax 0.5 mg No. 30 to use for more acute episodes.
- 2. Carpal tunnel and lateral epicondylitis: Baseline. If she wants to pursue this further again she can let us know.

TTW/VOICETRANSCRIPTION



MEDICAL PARK FAMILY CARE INC. CHART NOTES

NAME Olkn, Kim DATE	OF BIRTH	t	1/	6/70
DATE JAN 2 8 2005 TIME IN TIME ( HPI: Location, quality, duration, severity, timing, context, modifying factors, associated signs & symptoms			HONE	
SUBJECTIVE: 24 1 SUBJECTIVE: 24 1 SUBJECTIVE: 25 1 SUBJEC	ROS:	NEG	POS	ALLERGIES:
anxiet of the state of the stat	EYES			list
Still has Problems Sheep well	ENT/Mouth CV		<u> </u>	SMOKER YES ( NO
1	Resp.			BP:     4
1	GU GU			TEMP:
9	Musc.			97.2
	Skin			PULSE:
	Neuro. Psych.			HEIGHT:
	Endoc.			55"
	Heme/Lymph Aller/Immun			WEIGHT:
	Exam:	WNL	ABN	LMP:
	Eyes ENT/Mouth			1-5-05
OBJECTIVE:	CV			MEDICATIONS:
	Resp.			
	GU			
	Musc.			
	Skin Neuro.			
	Psych.			
	Heme/Lymph			
	Const.	<u> </u>		
ASSESSMENT:	EXAM		<u> </u>	Reviewed/updated
ACCECCIALITY.	•			PMHx YES / NO
				Fam Hx YES / NO
PLAN:				Social YES / NO
				Dictated YES NO
				Signature
Greater than 50 % of time spent in counseling / coordination of care YI	ES / NO			

Allen, Kim

DOB:

05-16-70

Date:

December 8, 2004

Dictated by: Thomas T. Wiggins, M.D.

## CHART NOTE:

S: Kim is here with issues related to anxiety. For the last couple of years she has been under more stress. Things essentially started when her husband passed away unexpectedly from a cerebral aneurysm. They had just moved to Valdez and because of his passage she had to move back to Anchorage and buy a house. He also passed a couple of months before their first and only child was born. In addition to working in a legal office in the billing department she also has gone back to school to learn her degree. She complains of feeling anxious, chest pressure, and generally a little uptight, and not herself. There also is fatigue. The chest discomfort is more or less on a daily basis and can last several hours. She will often get up at 6:00 a.m. and go to bed at 12:00 a.m. She has no problems falling asleep or waking up or with early morning wakening. She is able to concentrate on her job well. She feels things are going okay at school. No marked weight change. She denies suicidality or homicidality.

In 2002 she was seen and treated for more situational anxiety with Effexor XR. Her husband had been in a car accident and was having problems. The Effexor caused stomach upset and she was switched to Zoloft, which she took for maybe a month. She seemed to tolerate it okay. She denies hair loss. Her periods have been regular. No peripheral edema.

She also has some problems with tendinitis and carpal tunnel. The carpal tunnel is in the left hand and it is primarily wrist pain with some radiculopathic symptoms into the hand. She sees a local orthopedist for that and it sounds like she has been through some therapy which was of mixed benefit. She has never had any injections. It also sounds like they want to repeat some nerve conduction studies. She also has some problems with elbow tendinitis, likely lateral epicondylitis, and injections have been beneficial. It is not bothering her too much now and she does take Advil occasionally.

O: Blood pressure is 122/74, temperature 97.6, pulse 72, and weight is 157 pounds. The patient is an alert woman in no distress. Lungs are clear to auscultation. No rales or wheezes. Respirations are nonlabored. Cardiovascular: Regular rate and rhythm with no murmur. HEENT: No thyromegaly. Neck is supple without lymphadenopathy. Musculoskeletal: No atrophy of the hands is noted. No tremor or fasciculation. Grip is approximately equal bilaterally. She is nontender over the right lateral epicondyle.

Continued on Next Page . . .



Allen, Kim

Date:

December 8, 2004

Page Two.

Office EKG showed normal sinus rhythm without acute ST changes or interval prolongation. She was having some discomfort when it was taken.

## A&P:

- 1. Anxiety: I think most of her issues are related to stress and dealing with everything since her husband's death. There is also a lawsuit pending regarding the cerebral aneurysm. She is interested in going on something to help her deal with things. I prescribed Zoloft 25 mg one per day for a week followed by a full pill per day. I will see her back in three to four weeks.
- 2. Also check CBC, sed rate, and TSH.
- 3. She has finals next week and I have prescribed some Xanax for her to use.
- 4. Chest discomfort: I believe it is related to anxiety.
- 5. Fatigue: I believe this is also related to anxiety. Lab evaluation is pending.
- 6. Tendinitis/lateral epicondylitis: Doing okay now. I told her if she were to have an acute exacerbation we could repeat the injection here.
- 7. Carpal tunnel syndrome: It sounds like she will likely be following back up with her orthopedist.

TTW/VOICETRANSCRIPTION

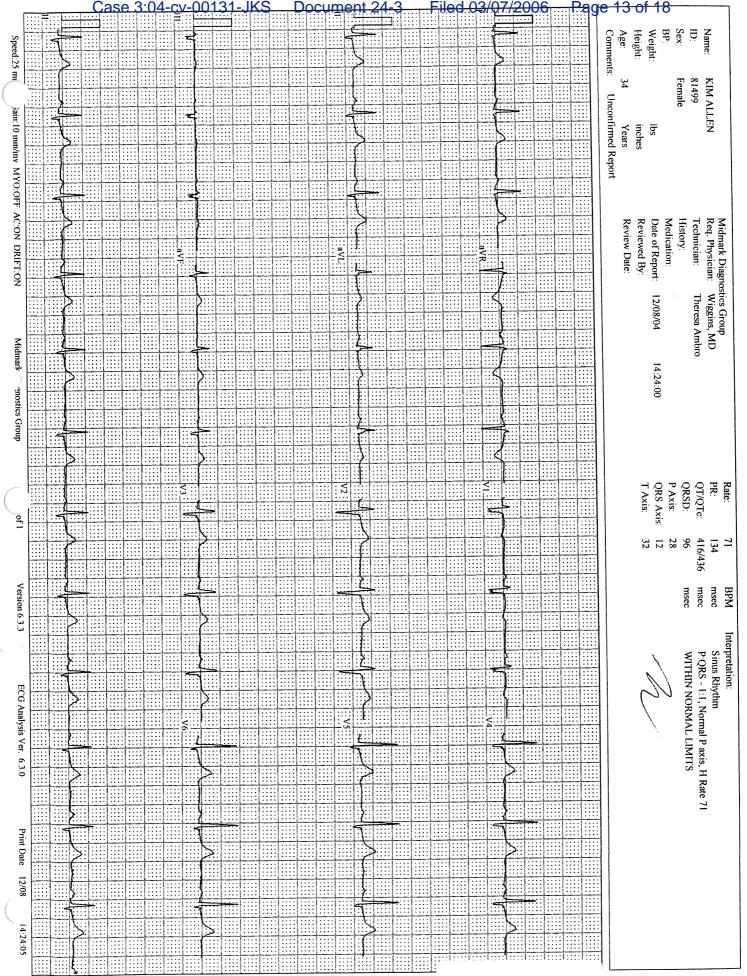


# Case 3:04-cv-00131-JKS Document 24-3 Filed 03/07/2006 F. LELAND JONES, M.D. MEDICAL PARK FAMILY CARE, INC. GARNO, AJ 5462596 KENNETH S. LAUFER, M.D. DEA NO. AL 5795832 R. MATISON WHITE, JR., M.D. DEA NO. AW 6088632 BICHARD B. TAYLOR M.D. MARIO A. LA Page 12 of 18

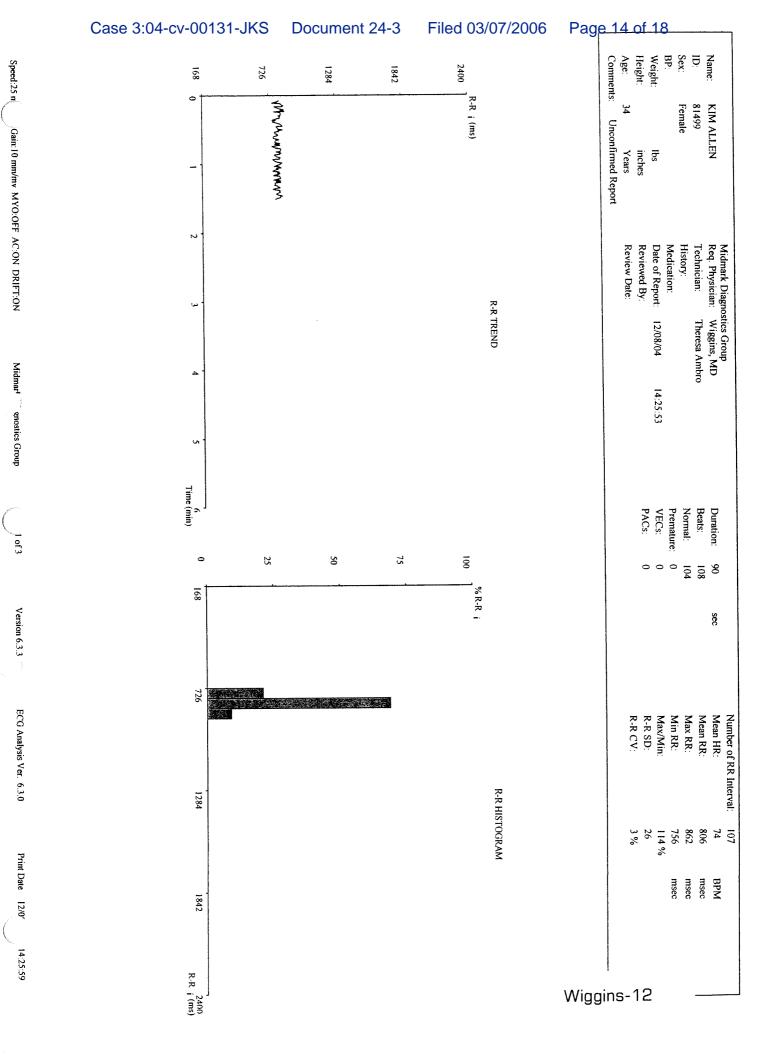
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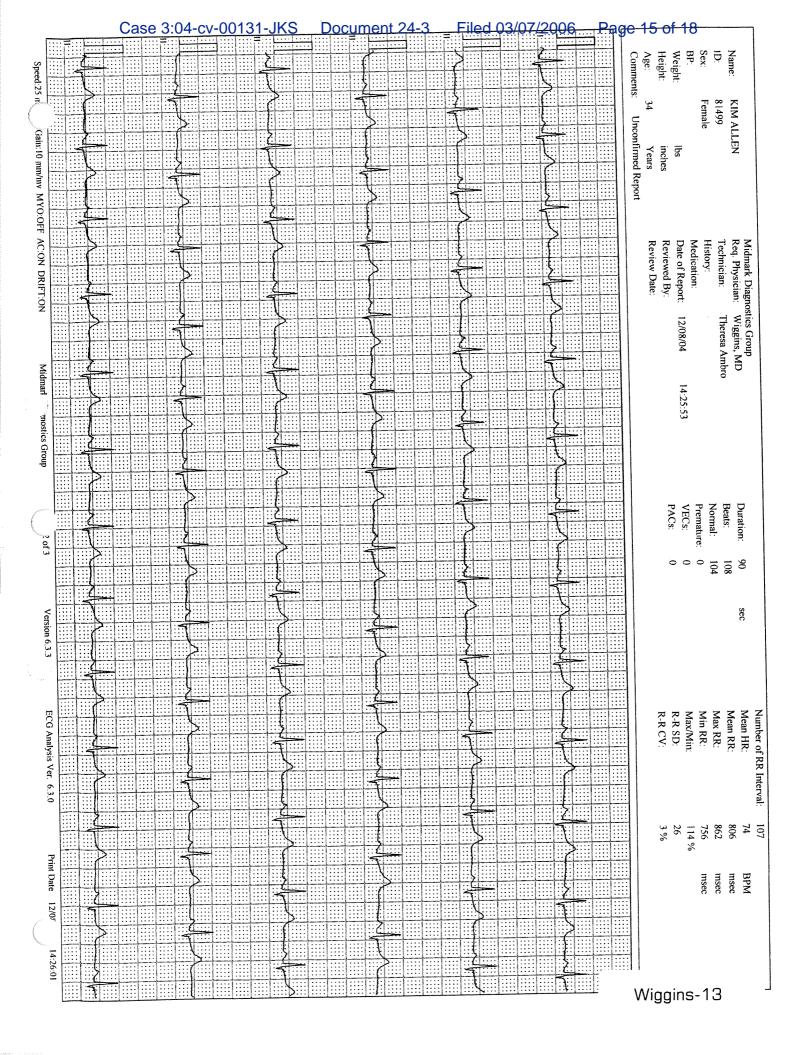
GARY L. CHILD, D.O.
DEA NO. BC 1556628
TIMOTHY COALWELL, M.D.
DEA NO. BC 2925292

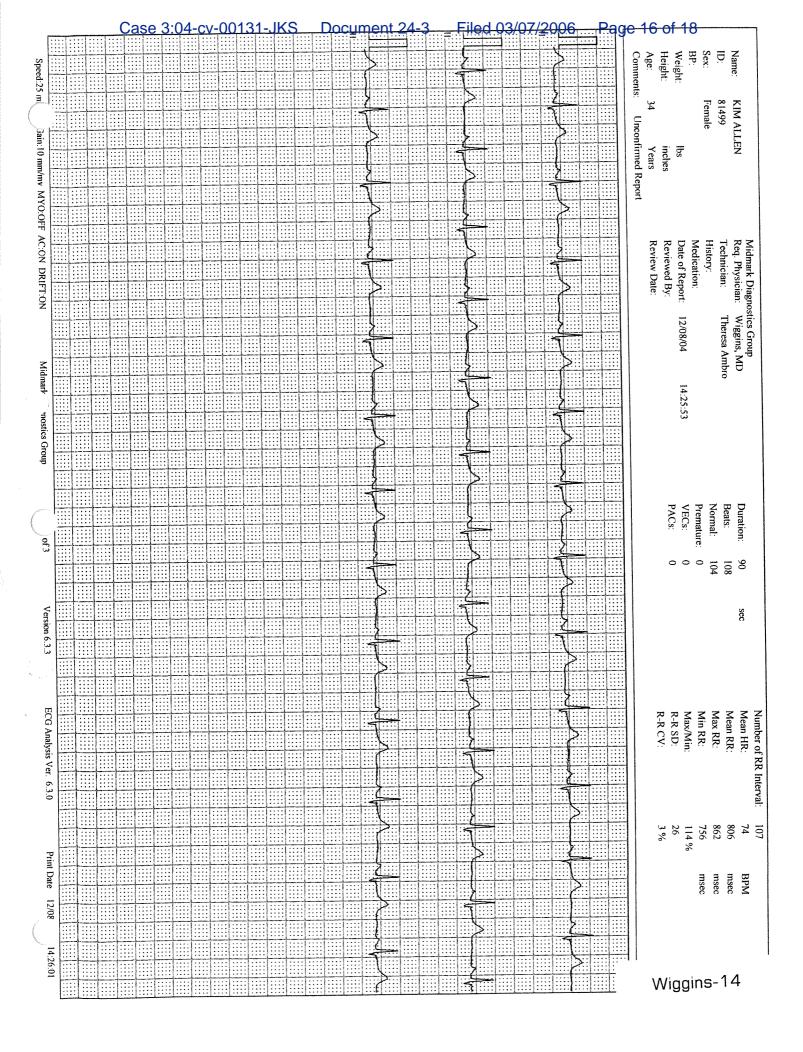
HICHARD R. TAYLOR, M.D. DEA NO. AT 7859260 CHARLES AARONS, M.D. DEA NO. AA 1634179		MARIO A. LANZA, M.D., FAAF DEA NO. BL. 507914 DARREN B. LEWIS, M.E DEA NO. BL 279337 TIMOTHY N. LAUFER, M.E DEA NO. BL 682204 JOHN M. GILLIS, M.D DEA NO. BG 657356
NAME Kim Allen		
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F. LELAND JONES, M.D. MEDICA DEA NO. AJ. 54862596 KENNETH S. LAUFER, M.D. DEA NO. AL 5795832 R. MATISON WHITE, JR., M.D. DEA NO. AW 6088632 RICHARD R. TAYLOR, M.D. DEA NO. AT 7859260 CHARLES AARONS, M.D. DEA NO. AA 1634179	AL PARK FAMILY CARE, 1211 E. NORTHERN LIGHTS BLVD. (907)-279-8486 . 888-382-8486 www.mpfc.info	INC. GARY L. CHILD, D.O. DEA NO. BC 1556628 TIMOTHY COALWELL, M.D. DEA NO. BC 2925292 MARIO A. LANZA, M.D., FAAFP DEA NO. BL 5079149 DARRIEN B. LEWIS, M.D. DEA NO. BL 279378 TIMOTHY N. LAUFER, M.D. DEA NO. BL 6822046 JOHN M. GILLIS, M.D. DEA NO. BG 6573566
NAME Kin Allra		
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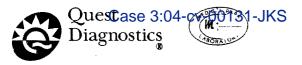


Wiggins-11









QUEST DIAGNOSTICS INCORPORATED

SPECIMEN INFORMATION

SPECIMEN: OW0247080 REQUISITION: 0019693

COLLECTED: 12/08/2004 RECEIVED: 12/08/2004

REPORTED: 12/09/2004

14:40 PT 17:31 PT

07:05 PT

Document 24-3 Filed 03/07/2006

Page 17 of 18

PATIENT INFORMATION ALLEN, KIM A

DOB: 05/19/1970 AGE: 34

GENDER: F

SSN: 534-92-0007

ID: 81499.0

PHONE: 907.337.8895

ORDERING PHYSICIAN

WIGGINS, THOMAS

\* PORT STATUS FINAL

CLIENT INFORMATION

N99507200

MAILOUT

MEDICAL PARK FAMILY CARE

STE 101

2211 E NORTHERN LIGHTS BLVD ANCHORAGE, AK 99508-4129

DEC 0 9 2004

COMMENTS: LAB REF NO: ALLEN

Test Name	In Range	Out of Range	Reference Range	Lab
CBC (INCLUDES DIFF/PLT)				NW
WHITE BLOOD CELL COUNT	6.6		3.8-10.8 THOUS/MCL	
RED BLOOD CELL COUNT	4.63		3.80-5.10 MILL/MCL	
HEMOGLOBIN	13.3		11.7-15.5 G/DL	
HEMATOCRIT	39.3		35.0-45.0 %	
MCV	84.9		80.0-100.0 FL	
MCH	28.8		27.0-33.0 PG	
MCHC	33.8		32.0-36.0 G/DL	
RDW	12.8		11.0-15.0 %	
	CBC (INCLUDES DIFF/PLT) WHITE BLOOD CELL COUNT RED BLOOD CELL COUNT HEMOGLOBIN HEMATOCRIT MCV MCH MCH	CBC (INCLUDES DIFF/PLT) WHITE BLOOD CELL COUNT 6.6 RED BLOOD CELL COUNT 4.63 HEMOGLOBIN 13.3 MEMATOCRIT 39.3 MCV 84.9 MCH 28.8 MCHC 33.8	CBC (INCLUDES DIFF/PLT)  WHITE BLOOD CELL COUNT 6.6  RED BLOOD CELL COUNT 4.63  HEMOGLOBIN 13.3  MEMATOCRIT 39.3  MCV 84.9  MCH 28.8  MCHC 33.8	CBC (INCLUDES DIFF/PLT)  WHITE BLOOD CELL COUNT 6.6 3.8-10.8 THOUS/MCL  RED BLOOD CELL COUNT 4.63 3.80-5.10 MILL/MCL  HEMOGLOBIN 13.3 11.7-15.5 G/DL  MEMATOCRIT 39.3 35.0-45.0 %  MCV 84.9 80.0-100.0 FL  MCH 28.8 27.0-33.0 PG  MCHC 33.8 32.0-36.0 G/DL

PLATELET COUNT	425	H 140-400 THOUS/MCL	
ABSOLUTE NEUTROPHILS	4250	1500-7800 CELLS/MCL	
( ABSOLUTE LYMPHOCYTES	1769	850-3900 CELLS/MCL	
ABSOLUTE MONOCYTES	389	200-950 CELLS/MCL	
ABSOLUTE EOSINOPHILS	152	15-500 CELLS/MCL	
ABSOLUTE BASOPHILS	40	0-200 CELLS/MCL	
NEUTROPHILS	64.4	ક્ષ	
LYMPHOCYTES	26.8	ક્ષ	
MONOCYTES	5.9	ક્ષ	
EOSINOPHILS	2.3	ક	
BASOPHILS	0.6	<b>%</b> .	
SED RATE BY MODIFIED			AB
WESTERGREN, MANUAL			
SED RATE BY MODIFIED			
WESTERGREN	7	< OR = 20 MM/HR	
TSH	3.03	MIU/L	NM

> 20 YEARS:

0.40-5.50

FOR PREGNANT PATIENTS:

FIRST TRIMESTER 0.30-4.50 SECOND TRIMESTER 0.50-4.60

THIRD TRIMESTER 0.80-5.20

ALLEN, KIM A - OW0247080

ENO DATA

Wiggins-15

MEDICAL PARK FAMILY CARE INC.

**CHART NOTES** 

NAME Menlam	DATE OF BIRTH	5/11	1/20
DATE DEC 0 8 2004 TIME IN	TIME OUT	PHO NEG POS	
HPI: Location, quality, duration, severity, timing, context, modifying factors, associated sign SUBJECTIVE:	Const EYES EYES	NEG PO	ALLERGIES:
of siles would !	ENT/Mouth  CV		SMOKER YES ( NO
	Resp.		BP: 122/74
	GU Musc.		TEMP: 97.60
	Skin Neuro.		PULSE:
	Psych.		HEIGHT:
	Endoc.  Heme/Lymph		WEIGHT: 5-7
	Aller/Immun  Exam:	WNL A	IN LMP:
	Eyes ENT/Mouth		MEDICATIONS:
OBJECTIVE:	CV		Ibaproten
	Resp.		
	GU Musc.		
	Skin Neuro.		
	Psych. Heme/Lymph		
	Const.		
	NO EXAM		Reviewed/updated
ASSESSMENT:			PMHx YES / NO
			Fam Hx YES / NO
PLAN:			Social YES / NO
			Dictated YES NO
			Signature
Greater than 50 % of time spent in counseling / coord	dination of care YES / NO	)	